

Financial Planning Resources



FEDERAL
INDIAN DAY
SCHOOL
CLASS ACTION

This document contains free, publicly accessible resources about financial planning and investing that you may find useful.

Courses:

McGill Personal Finance Essentials

This is a free financial literacy program from McGill University in collaboration with RBC and The Globe and Mail. While registration is required, all lessons are available for free online, covering topics such as: an introduction to personal finance, debt and borrowing, strategic budgeting, investing, real estate, and more.

How to access this program: This course is free to use. You must [register](#) with your name, email, age, and province/territory to access the 8 online learning modules and tests. You will receive a certificate upon successful completion.

Financial Literacy on Alison.com

Hosted on Alison, a global free online education platform, this financial literacy course includes lessons on saving, budgeting, debt, insurance, and retirement planning.

How to access this program: This course is free to use and will guide you through the main methods for managing your money, budget, and savings. [Registration is required](#) to access the 7 learning modules. Each module has a quiz and you will receive a certificate upon successful completion.

Your Financial Toolkit

Developed by the Financial Consumer Agency of Canada, this program provides basic information and tools to help adults manage their personal finances. The course includes 12 modules covering different financial literacy topics as well as tools to help put them into practice, including videos, interactive worksheets, quizzes, and case studies.

How to access this program: This course is free and you have 3 options for how to use the learning modules: 1) complete the entire program page by page, 2) use the left-hand menu to find topics of interest, or 3) try the [self-assessment tool](#) to find out what modules and tools could be useful for you based on your situation and needs.

Personal Finance

This is a course offered free of charge by Udemy.com. It is a simple, easy-to-understand course for anyone to become more in control of their personal finances. Learn how to shop smarter, how to budget, how to save, the basics of credit and debit cards, and an overview of retirement, investment, and student loans.

How to access this program: Visit the website and follow the instructions.